

# EFFAS CESG CONFERENCE



October 2nd, 2024



Location: Vienna  
Austrian National Bank

## 10:00 am. Opening Remarks

- **Fritz Mostböck** – CEFA, CESGA. Head of Research Erste Group, President ÖVFA & EFFAS Deputy Chair.
- **Frank Klein** – Senior Coverage Specialist DWS, Board member DVFA, Co-chair of EFFAS CESG.

## 10:15 am. Alternative Assets and ESG: Where are the natural boundaries in implementation and methodology?

- **Dr. René Nicolodi** – Head of equities, Deputy Head Asset Management and Sustainability, Swisscanto and member of EFFAS CESG.

## 10:45 am. Panel: Artificial Intelligence

– Improvement and help for Portfolio Managers and Analysts or too early to use in practice?

- **Dr. Daniela Carosio** - Senior Partner Sustainable Value Investors and Member of EFFAS CESG.

## 11:30 am. Regulation session: What focus?

- 2 panel members: Tbc.
- **Moderator: Sonia Artuso** – CEFA, CESGA, CIIA. ESG Investment Integration Manager, Generali Insurance and member of EFFAS CESG.

## 12:15 am. Climate strategy: Where do we go from here?

Net Zero and Biodiversity or Impact on nature.

## /12:45 am. Lunch Break/

## 01:45 pm. CESGA 4.0 Where are we heading to? Climate module including GHG protocol:

- **Prof. Dr. Alexander Bassen** – Professor at University of Hamburg, Academic Director of CESGA .

## 02:15 pm. Panel: Small and medium enterprises (SME) and ESG data: What would be a pragmatic and reasonable approach?

- **Dr. Daniela Carosio** - Senior Partner Sustainable Value Investors and Member of EFFAS CESG.
- **Thorsten Müller** - CEFA, CESGA, CIIA. Chair DVFA and Member of EFFAS EMC.
- **Manuel Puerta da Costa** - Chair APAF Portugal, Treasurer & member of EFFAS EMC.

## 02:45 pm. EFFAS / DVFA Impact Investing

- **Dr. Gunnar Friede** - CIIA, Head of ESG Multi Asset, DWS Investment, Member of EFFAS CESG.

## 03:00 pm. What is the role of the analyst in a rapidly changing ESG environment?

- **Henning Esskuchen** - Head of CEE Equity Research, Erste Group.
- **Walter Hatak** - Head of Responsible Investments, Erste Asset Management.

## 03:30 pm. ESG rating agencies and its challenges session

- **Alexandra Mihailescu Cichon** - Chief Commercial Officer and Spokesperson RepRisk.
- **Moderator: José Luis Blasco** - Global Head of Sustainability Acciona, Member of EFFAS CESG.

## 04:15 pm. Closing Remarks

- **Jean-Philippe Desmartin** – Head of Responsible Investment at Edmond de Rothschild AM and Co-Chair of EFFAS CESG.



# EFFAS CESG CONFERENCE



**October 2nd, 2024**



**Location: Vienna  
Austrian Central Bank**

## 10:00 am. Opening Remarks

- **Fritz Mostböck** – CEFA, CESGA. Head of Research Erste Group, President ÖVFA & EFFAS Deputy Chair.
- **Frank Klein** – Senior Coverage Specialist DWS, Board member DVFA, Co-chair of EFFAS CESG.

## 10:15 am. Alternative Assets and ESG: Where are the natural boundaries in implementation and methodology?

- **Dr. René Nicolodi** – Head of equities, Deputy Head Asset Management and Sustainability, Swisscanto and member of EFFAS CESG.

## 10:45 am. Panel: Artificial Intelligence

– Improvement and help for Portfolio Managers and Analysts or too early to use in practice?

- **Dr. Daniela Carosio** - Senior Partner Sustainable Value Investors and Member of EFFAS CESG.

## 11:30 am. Regulation session: What focus?

– Harmonization between EFRAG and ISSB?

- **2 panel members: Tbc.**
- **Moderator: Sonia Artuso** – CEFA, CESGA, CIIA. ESG Investment Integration Manager, Generali Insurance and member of EFFAS CESG.

## 12:15 am. Climate strategy: Where do we go from here?

Net Zero and Biodiversity or Impact on nature.

/12:45 am. Lunch Break/

## 01:45 pm. CESGA 4.0 Where are we heading to? Climate module including GHG protocol:

- **Prof. Dr. Alexander Bassen** – Professor at University of Hamburg, Academic Director of CESGA .

## 02:15 pm. Panel: Small and medium enterprises (SME) and ESG data: What would be a pragmatic and reasonable approach?

- **Dr. Daniela Carosio** - Senior Partner Sustainable Value Investors and Member of EFFAS CESG.
- **Thorsten Müller** - CEFA, CESGA, CIIA. President of DVFA and Member of EFFAS EMC. **Representative of Austrian corporate.**

## 02:45 pm. EFFAS / DVFA Impact Investing

- **Dr. Gunnar Friede** - CIIA, Head of ESG Multi Asset, DWS Investment, Member of EFFAS CESG.

## 03:00 pm. What is the role of the analyst in a rapidly changing ESG environment?

- **Henning Esskuchen** - Head of CEE equity research, Erste Bank.
- **Walter Hatak** - Head of Responsible Investments, Erste Bank.

## 03:30 pm. ESG rating agencies and its challenges session

- **2 ESG rating agencies representatives ( MSCI and ISS or Morningstar)**
- **Alexandra Mihailescu Chicon** - Chief Commercial Officer and Spokesperson RepRisk.
- **Moderator: José Luis Blasco** - Global Head of Sustainability Acciona, Member of EFFAS CESG.

## 04:15 pm. Closing Remarks

- **Jean-Philippe Desmartin** – Head of Responsible Investment at Edmond de Rothschild AM and Co-Chair of EFFAS CESG.



# EFFAS CESG CONFERENCE



October 2nd, 2024



Location: Vienna  
Austrian Central Bank

## 10:00 am. Opening Remarks

- **Fritz Mostböck** – CEFA, CESGA. Head of Research Erste Group, President ÖVFA & EFFAS Deputy Chair.
- **Frank Klein** – Senior Coverage Specialist DWS, Board member DVFA, Co-chair of EFFAS CESG.

## 10:15 am. Alternative Assets and ESG: Where are the natural boundaries in implementation and methodology?

- **Dr. René Nicolodi** – Head of equities, Deputy Head Asset Management and Sustainability, Swisscanto and member of EFFAS CESG.

## 10:45 am. Panel: Artificial Intelligence

- **Dr. Daniela Carosio** - Senior Partner Sustainable Value Investors and Member of EFFAS CESG.

## 11:30 am. Regulation session: What focus?

- **Moderator: Sonia Artuso** – CEFA, CESGA, CIIA. ESG Investment Integration Manager, Generali Insurance and member of EFFAS CESG.

## 12:15 am. Climate strategy: Where do we go from here?

/12:45 am. Lunch Break/

## 01:45 pm. CESGA 4.0 Where are we heading to? Climate module including GHG protocol:

- **Prof. Dr. Alexander Bassen** – Professor at University of Hamburg, Academic Director of CESGA .

## 02:15 pm. Panel: Small and medium enterprises (SME) and ESG data: What would be a pragmatic and reasonable approach?

- **Dr. Daniela Carosio** - Senior Partner Sustainable Value Investors and Member of EFFAS CESG.
- **Thorsten Müller** - CEFA, CESGA, CIIA. President of DVFA and Member of EFFAS EMC.

## 02:45 pm. EFFAS / DVFA Impact Investing

- **Dr. Gunnar Friede** - CIIA, Head of ESG Multi Asset, DWS Investment, Member of EFFAS CESG.

## 03:00 pm. What is the role of the analyst in a rapidly changing ESG environment?

- **Henning Esskuchen** - Head of CEE equity research, Erste Bank.
- **Walter Hatak** - Head of Responsible Investments, Erste Bank.

## 03:30 pm. ESG rating agencies and its challenges session

- **Alexandra Mihailescu Chicon** - Chief Commercial Officer and Spokesperson RepRisk.
- **Moderator: José Luis Blasco** - Global Head of Sustainability Acciona, Member of EFFAS CESG.

## 04:15 pm. Closing Remarks

- **Jean-Philippe Desmartin** – Head of Responsible Investment at Edmond de Rothschild AM and Co-Chair of EFFAS CESG.

