

1st CESGA Congress

EFFAS Certified ESG Analysts

Madrid, 3rd and 4th April 2024

3 April 20:00 Networking Dinner

4 April 9.00 – 17.00 CESGA Congress

8:30 Registration & Welcome Coffee.

9.00 Welcome Address

Mr. José Manuel Entrecanales Domecq, Chair & CEO, ACCIONA S.A.

Mrs. Lola Solana, Chair of Instituto Español de Analistas.

Dr. Jesús López Zaballos, Chair, EFFAS.

Opening keynote

9.15 **Mr. Rodrigo Buenaventura**, Chair, CNMV.

SESSION 1: The Great Reallocation

10:00 **Ms. Maria João Ribeirinho**, Partner, Mckinsey.

SESSION 2: Landscape of Sustainable Investment in Europe

10:45 **Ms. Aleksandra Palinska**, Executive Director, Eurosif - the European Sustainable Investment Forum

11:15 Round table

Ms. Aleksandra Palinska, Executive Director, Eurosif.

Dr. Arthur Krebbers, Managing Director & Head of Corporate Climate and ESG Capital Markets, NatWest Markets CIB.

Mr. Pablo Pérez-Montero, Global Head of Sustainable Finance & ESG Advisory, CaixaBank CIB.

Moderator: Mr. Friedrich Mostboeck, President of ÖVFA and Deputy Chairperson, EFFAS.

11.45 COFFEE BREAK

SESSION 3: New corporate disclosure regulation, a landmark in sustainable finance?

12:15 Key Notes

Mr. Patrick de Cambourg, President of the EFRAG Sustainability Reporting Board.

Mrs. Isabelle Grauer-Gaynor, Head of Unit, Corporate Finance and Reporting
Investor Protection and Sustainable Finance, ESMA

Introduced by: Mr. Frank Klein, Senior Coverage Specialist Institutional, Corporate Clients and
Multinationals Sales, DWS International. Co-chair, EFFAS Commission on ESG.

13:00 LUNCH BREAK

SESSION 4: Innovation across asset classes trends in ESG Valuation and research: Fixed income

14:00 Keynote

Mr. Sean Kidney, CEO & founder, Climate Bonds Initiative.

Introduced by: Mr. Hans Buysse, Chair of the administrative Board, EFRAG. Board member,
EFFAS. Chair, ABAF.

SESSION 5: Trends in ESG valuation and research: Equity

14:45 Mr. Gonzalo Rengifo Abad, Head of Distribution Iberia & LatAm, Pictet Asset Management.

Introduced by: Mr. Jean-Philippe Desmartin, Head of Responsible Investment, Edmond de
Rothschild AM. Co-chair, EFFAS Commission on ESG.

SESSION 6: The future of the ESG Analyst

15:30 Prof. Dr. Alexander Bassen, CESGA academic Director. Chair of the EFFAS ESG Review
Panel.

Ms. Susana Peñarrubia Fraguas, Head of ESG Integration & ESG Investment Manager Active,
Head of Research Responsible Investments, CIO Office Responsible Investments, DWS Investment

Ms. Teresa Royo Luesma, Sustainability and Governance Partner, KPMG Spain.

Closing Keynote

16:15 Mrs. Helena Viñes, Chair, EU Platform on Sustainable Finance. Commissioner of the
Spanish Financial Markets Authority and Co-Chair of the Taskforce on Net Zero Policy.

Introduced by: Mr. José Luis Blasco Vázquez, Global Sustainability Director, Acciona. EFFAS
Commission on ESG.

Final remarks

16.45 Dr. Jesús López Zaballos, Chair of EFFAS.

Taking place at the Acciona Campus Auditorium,
Gran vía de Hortaleza 5, Madrid.

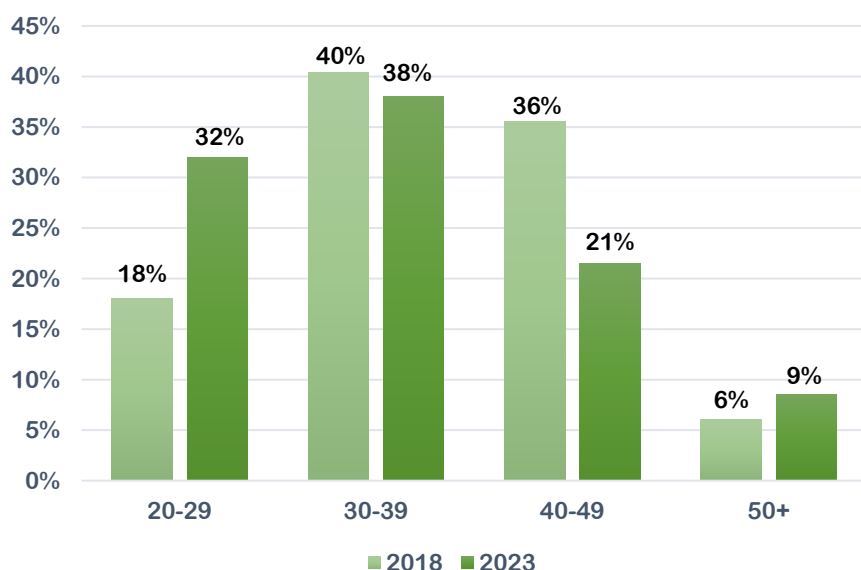


About CESGA holders

A community with over 6,000 certificate holders

Over the last 10 years, the CESGA certificate has become the benchmark for ESG training for analysts. With more than 6,000 accredited professionals in 20 countries, this certification is one of the pillars of development and influence of national societies of financial analysts.

AGE PROFILE



PROFESIONAL ACTIVITY

CESGA holders are developing their professional activity in a wide range of areas but especially in:

- Portfolio management 14%
- Asset / Fund management 12%
- Financial Advisor / Consultant 11%
- Financial / Portfolio Analysis 7%
- Research 7%
- Risk Management 6%
- ESG Analyst Manager 5%

WORLDWIDE DISTRIBUTION

Between 2018 - 2023, there has been a substantial and rapid growth also outside of Europe.

Distribution at the end 2023

Europe	66%
Asia	28%
America & others	6%